Multiprocessor Scheduling I: Partitioned Scheduling

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Outline

Introduction to Multiprocessor Scheduling

Partitioned Scheduling for Task Sets with Implicit Deadlines

Partitioned Scheduling for Task Sets with Arbitrary Deadlines
Multiprocessor Models

- Identical (Homogeneous): All the processors have the same characteristics, i.e., the execution time of a job is independent on the processor it is executed.

- Uniform: Each processor has its own speed, i.e., the execution time of a job on a processor is proportional to the speed of the processor.
  - A faster processor always executes a job faster than slow processors do.
  - For example, multiprocessors with the same instruction set but with different supply voltages/frequencies.

- Unrelated (Heterogeneous): Each job has its own execution time on a specified processor
  - A job might be executed faster on a processor, but other jobs might be slower on that processor.
  - For example, multiprocessors with different instruction sets.
Scheduling Models

- **Partitioned Scheduling:**
  - Each task is assigned on a dedicated processor.
  - Schedulability is done individually on each processor.
  - It requires no additional on-line overhead.

- **Global Scheduling:**
  - A job may execute on any processor.
  - The system maintains a global ready queue.
  - Execute the $M$ highest-priority jobs in the ready queue, where $M$ is the number of processors.
  - It requires high on-line overhead.

- **Semi-Partitioned Scheduling:**
  - Adopt task partitioning first and reserve time slots (bandwidths) for tasks that allow migration.
  - It requires some on-line overhead.
Course Material (This Week)

Recap Some Terms

Graham’s Scheduling Algorithm Classification

- **Classification**: $a|b|c$
  - $a$: machine environment
    (e.g., uniprocessor, multiprocessor, distributed, ...)
  - $b$: task and resource characteristics
    (e.g., preemptive, independent, synchronous, ...)
  - $c$: performance metric and objectives
    (e.g., $L_{\text{max}}$, sum of finish times, ...)

- **Makespan problem**:
  - $M||C_{\text{max}}$
  - The course material mainly comes from the traditional makespan scheduling in the context of *minimizing the maximum utilization*. (The paper by Baruah and Fisher in RTSS 2005 is an exception.)
  - Imagine that the goal is to minimize the maximum utilization after task partitioning.
  - We will only talk about EDF scheduling for partitioned scheduling.
Bin Packing Problem

- Given a bin size $b$, and a set of items with individual sizes, the objective is to assign each item to a bin without violating the bin size constraint such that the number of allocated bins is minimized.
Outline

Introduction to Multiprocessor Scheduling

Partitioned Scheduling for Task Sets with Implicit Deadlines

Partitioned Scheduling for Task Sets with Arbitrary Deadlines
Problem Definition

Partitioned Scheduling

Given a set $T$ of tasks with implicit deadlines, i.e., $\forall \tau_i \in T$, $T_i = D_i$, the objective is to decide a feasible task assignment onto $M$ processors such that all the tasks meet their timing constraints, where $C_{im}$ is the execution time of task $\tau_i$ on processor $m$.

- For identical multiprocessors: $C_i = C_{i1} = C_{i2} = \cdots = C_{iM}$.
- For uniform multiprocessors: each processor $m$ has a speed $s_m$, in which $C_{im}s_m$ is a constant.
- For unrelated multiprocessors: $C_{im}$ is an independent variable.
Deciding whether there exists a feasible task assignment is \( \mathcal{NP} \)-complete in the strong sense.

Proof

Reduced from the makespan or the bin packing problem.
Deciding whether there exists a feasible task assignment is \(NP\)-complete in the strong sense.

**Proof**

Reduced from the makespan or the bin packing problem.

- Approximations are possible, but what do we approximate when only binary decisions (Yes or No) have to be made?
  - Deadline relaxation: requires modifications of task specification
  - Period relaxation: requires modifications of task specification
  - Resource augmentation by **speeding up**: requires a faster platform
  - Resource augmentation by **allocating more processors**: requires a better platform
Approximation Algorithms

An algorithm \( \mathcal{A} \) is called an \( \eta \)-approximation algorithm (for a minimization problem) if it guarantees to derive a feasible solution for any input instance \( I \) with at most \( \eta \) times of the objective function of an optimal solution. That is,

\[
\mathcal{A}(I) \leq \eta \text{OPT}(I),
\]

where \( \text{OPT}(I) \) is the objective function of an optimal solution.
Largest-Utilization-First (LUF)

**Input:** $T, M$

1. re-index (sort) tasks such that $\frac{C_i}{T_i} \geq \frac{C_j}{T_j}$ for $i < j$;
2. $T_i \leftarrow \emptyset$, $U_i \leftarrow 0$, $\forall m = 1, 2, \ldots, M$;
3. for $i = 1$ to $N$, where $N = |T|$ do
4. find $m^*$ with the minimum utilization, i.e., $U_{m^*} = \min_{m \leq M} U_m$;
5. if $U_{m^*} + \frac{C_i}{T_i} > 1$ then
6. return "The task assignment fails";
7. else
8. assign task $\tau_i$ onto processor $m^*$, where $U_{m^*} \leftarrow U_{m^*} + \frac{C_i}{T_i}$, $T_i \leftarrow T_i \cup \{\tau_i\}$;
9. return feasible task assignment $T_1, T_2, \ldots, T_M$;
Largest-Utilization-First (LUF)

**Input:** $\mathbf{T}, M$;
1. re-index (sort) tasks such that $\frac{C_i}{T_i} \geq \frac{C_j}{T_j}$ for $i < j$;
2. $T_i \leftarrow \emptyset$, $U_i \leftarrow 0$, $\forall m = 1, 2, \ldots, M$;
3. for $i = 1$ to $N$, where $N = |\mathbf{T}|$ do
4. find $m^*$ with the minimum utilization, i.e., $U_{m^*} = \min_{m \leq M} U_m$;
5. if $U_{m^*} + \frac{C_i}{T_i} > 1$ then
6. return "The task assignment fails";
7. else
8. assign task $\tau_i$ onto processor $m^*$, where $U_{m^*} \leftarrow U_{m^*} + \frac{C_i}{T_i}, T_i \leftarrow T_i \cup \{\tau_i\}$;
9. return feasible task assignment $\mathbf{T}_1, \mathbf{T}_2, \ldots, \mathbf{T}_M$;

**Properties**

- The time complexity is $O((N + M) \log(N + M))$
- If the task assignment is derived, the resulting solution is feasible.
Algorithm LUF

\(\tau_1, \tau_2, \tau_3, \tau_4, \tau_5, \tau_6, \tau_7, \tau_8\)

0.5, 0.45, 0.37, 0.3, 0.2, 0.2, 0.15, 0.1

\(P_1, P_2, P_3\)
Algorithm LUF

\[(0, 0, 0) \rightarrow \tau_1 \rightarrow \tau_2 \rightarrow \tau_3 \rightarrow \tau_4 \rightarrow \tau_5 \rightarrow \tau_6 \rightarrow \tau_7 \rightarrow \tau_8\]

\[P_1 \rightarrow 0.5 \rightarrow 0.45 \rightarrow 0.37 \rightarrow 0.3 \rightarrow 0.2 \rightarrow 0.2 \rightarrow 0.15 \rightarrow 0.1 \rightarrow P_3\]
Algorithm LUF

(0.5, 0, 0)

\( \tau_1 \)
\( \tau_2 \)
\( \tau_3 \)
\( \tau_4 \)
\( \tau_5 \)
\( \tau_6 \)
\( \tau_7 \)
\( \tau_8 \)

0.5
0.45
0.37
0.3
0.2
0.2
0.15
0.1

\( P_1 \)

\( P_2 \)

\( P_3 \)
Algorithm LUF

\[(.5, .45, 0)\]

\[
\begin{align*}
\tau_1 & : 0.5 \\
\tau_2 & : 0.45 \\
\tau_3 & : 0.37 \\
\tau_4 & : 0.3 \\
\tau_5 & : 0.2 \\
\tau_6 & : 0.2 \\
\tau_7 & : 0.15 \\
\tau_8 & : 0.1
\end{align*}
\]
Algorithm LUF

\[ (0.5, 0.45, 0.37) \]
Algorithm LUF

\[ (0.5, 0.45, 0.67) \]
Algorithm LUF

\[ \begin{align*}
\tau_1 & : 0.5 \\
\tau_2 & : 0.45 \\
\tau_3 & : 0.37 \\
\tau_4 & : 0.3 \\
\tau_5 & : 0.2 \\
\tau_6 & : 0.2 \\
\tau_7 & : 0.15 \\
\tau_8 & : 0.1 \\
\end{align*} \]

\[ (0.5, 0.65, 0.67) \]
Algorithm LUF

\[ \tau_1 = 0.5 \]
\[ \tau_2 = 0.45 \]
\[ \tau_3 = 0.37 \]
\[ \tau_4 = 0.3 \]
\[ \tau_5 = 0.2 \]
\[ \tau_6 = 0.2 \]
\[ \tau_7 = 0.15 \]
\[ \tau_8 = 0.1 \]

\[ (.7, .65, .67) \]
Algorithm LUF

\[(0.7, 0.8, 0.67)\]
Algorithm LUF

\[ \tau_1 \quad \tau_2 \quad \tau_3 \quad \tau_4 \quad \tau_5 \quad \tau_6 \quad \tau_7 \quad \tau_8 \]

\[ 0.5 \quad 0.45 \quad 0.37 \quad 0.3 \quad 0.2 \quad 0.2 \quad 0.15 \quad 0.1 \]

\[ P_1 \quad P_2 \quad P_3 \]

\[ U = 0.7 \quad U = 0.8 \quad U = 0.77 \]
Theorem
If an optimal assignment for minimizing the maximal utilization results in at most two tasks on any processor, LUF is optimal.

Proof
Please take the proof as an exercise.
What Happens if Algorithm LUF Fails?

Assume that there exists a feasible task partition on $M$ processors (for providing the analysis of resource augmentation).

- Suppose that Algorithm LUF fails when assigning task $\tau_j$ and $U_m$ for $m = 1, 2, \ldots, M$ is the utilization of processor $m$ before assigning $\tau_j$.
- Let $U_{opt}$ be the utilization of the optimal assignment for minimizing the maximal utilization for tasks $\{\tau_1, \tau_2, \ldots, \tau_j\}$.
- By definition, $1 \geq U_{opt} \geq \sum_{i=1}^{j} \frac{C_i}{T_i} M$.
- $\frac{C_j}{T_j} \leq \frac{1}{3} U_{opt}$: otherwise, there will be at most two tasks on any processors in the optimal solution. ⇒ this contradicts the assumption that Algorithm LUF fails as it is optimal.
- Since $U_{m*} \leq U_m$, we know that $U_{m*} \leq \sum_{m=1}^{M} \frac{U_m}{M} = \sum_{i=1}^{j-1} \frac{C_i}{T_i} M$.
- Therefore,

$$\frac{C_j}{T_j} + U_{m*} \leq \frac{C_j}{T_j} (1 - \frac{1}{M}) + \sum_{i=1}^{j} \frac{C_i}{T_i} M \leq \left(\frac{4}{3} - \frac{1}{3M}\right) U_{opt} \leq \left(\frac{4}{3} - \frac{1}{3M}\right) .$$
Algorithm \textbf{LUF*}: Resource Augmentation

\textbf{Input:} \( T, M \);

1: re-index (sort) tasks such that \( \frac{C_i}{T_i} \geq \frac{C_j}{T_j} \) for \( i < j \);

2: \( T_i \leftarrow \emptyset, U_i \leftarrow 0, \forall m = 1, 2, \ldots, M \);

3: \textbf{for} \( i = 1 \) to \( N \), where \( N = |T| \) \textbf{do}

4: find the processor \( m^* \) with the minimum task utilization, i.e., \( U_{m^*} = \min_m U_m \);

5: assign task \( \tau_i \) onto processor \( m^* \), where \( U_i \leftarrow U_i + \frac{C_i}{T_i}, T_i \leftarrow T_i \cup \{\tau_i\} \);

6: return task assignment \( T_1, T_2, \ldots, T_M \) with a speedup factor \( \max\{1, U_m\} \);
Properties of $LUF^*$

**Theorem**

If the input task set can be feasibly scheduled, Algorithm $LUF^*$ derives a feasible task assignment/schedule by running the processors at a speedup factor by at most $\frac{4}{3} - \frac{1}{3M}$.

**Theorem**

If the input task set cannot be feasibly scheduled by Algorithm $LUF$, the task set is not schedulable by running at a slow-down factor $\frac{1}{\frac{4}{3} - \frac{1}{3M}}$. 
Algorithm $LUF^+$: Resource Augmentation on Processors

**Input:** $T$

1. re-index (sort) tasks such that $\frac{c_i}{T_i} \geq \frac{c_j}{T_j}$ for $i < j$

2. $T_1 \leftarrow \emptyset$, $U_1 \leftarrow 0$, $\hat{M} \leftarrow 1$

3. for $i = 1$ to $N$, where $N = |T|$
   4. find a processor $m^*$ with $U_{m^*} + \frac{c_i}{T_i} \leq 1$
   5. if no such a processor exists then
   6. $\hat{M} \leftarrow \hat{M} + 1$, $T_{\hat{M}} \leftarrow \emptyset$, $U_{\hat{M}} \leftarrow 0$
   7. $m^* \leftarrow \hat{M}$
   8. assign task $\tau_i$ onto processor $m^*$, where $U_i \leftarrow U_i + \frac{c_i}{T_i}$, $T_i \leftarrow T_i \cup \{\tau_i\}$

9. return task assignment $T_1, T_2, \ldots, T_{\hat{M}}$

**Properties**

- The time complexity is $O(N \log N)$ or $O(N^2)$, depending on the fitting approaches.
- The resulting solution is feasible on $\hat{M}$ processors.
Algorithm \textit{LUF}^+: Resource Augmentation on Processors

\textbf{Input:} \( T \);
1: re-index (sort) tasks such that \( \frac{C_i}{T_i} \geq \frac{C_j}{T_j} \) for \( i < j \);
2: \( T_1 \leftarrow \emptyset, U_1 \leftarrow 0, \hat{M} \leftarrow 1; \)
3: \textbf{for} \( i = 1 \) to \( N \), where \( N = |T| \) \textbf{do}
4: \textbf{find a processor} \( m^* \) \textbf{with} \( U_{m^*} + \frac{C_i}{T_i} \leq 1 \);
5: \textbf{if} no such a processor exists \textbf{then}
6: \( \hat{M} \leftarrow \hat{M} + 1, T_{\hat{M}} \leftarrow \emptyset, U_{\hat{M}} \leftarrow 0; \)
7: \( m^* \leftarrow \hat{M}; \)
8: \textbf{assign task} \( \tau_i \) \textbf{onto processor} \( m^* \), where
\( U_i \leftarrow U_i + \frac{C_i}{T_i}, T_i \leftarrow T_i \cup \{\tau_i\}; \)
9: return task assignment \( T_1, T_2, \ldots, T_{\hat{M}}; \)

\textbf{Properties}

- The time complexity is \( O(N \log N) \) or \( O(N^2) \), depending on the fitting approaches.
- The resulting solution is feasible on \( \hat{M} \) processors.
Different Fitting Approaches

4: find a processor $m^*$ with $U_{m^*} + \frac{C_i}{T_i} \leq 1$;

Fitting Strategies

- First-Fit: choose the feasible one with the smallest index
- Last-Fit: choose the feasible one with the largest index
- Best-Fit: choose the feasible one with the maximal utilization
- Worst-Fit: choose the feasible one with the minimal utilization

Suppose that we want to assign a task with utilization equal to 0.1.
Different Fitting Approaches

4: find a processor $m^*$ with $U_{m^*} + \frac{C_i}{T_i} \leq 1$;

Fitting Strategies

- **First-Fit**: choose the feasible one with the smallest index
- **Last-Fit**: choose the feasible one with the largest index
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Suppose that we want to assign a task with utilization equal to 0.1.

First Fit

- $P_1$
- $P_2$
- $P_3$
- $P_4$
Different Fitting Approaches

4: find a processor \( m^* \) with \( U_{m^*} + \frac{C_i}{T_i} \leq 1 \);

### Fitting Strategies

- **First-Fit:** choose the feasible one with the smallest index
- **Last-Fit:** choose the feasible one with the largest index
- **Best-Fit:** choose the feasible one with the maximal utilization
- **Worst-Fit:** choose the feasible one with the minimal utilization

Suppose that we want to assign a task with utilization equal to 0.1.

<table>
<thead>
<tr>
<th>Processor</th>
<th>Utilization</th>
<th>Fitting Strategy</th>
</tr>
</thead>
<tbody>
<tr>
<td>( P_1 )</td>
<td>First Fit</td>
<td>0.7</td>
</tr>
<tr>
<td>( P_2 )</td>
<td>0.5</td>
<td></td>
</tr>
<tr>
<td>( P_3 )</td>
<td>Last Fit</td>
<td></td>
</tr>
<tr>
<td>( P_4 )</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Different Fitting Approaches

4: find a processor $m^*$ with $U_{m^*} + \frac{c_i}{T_i} \leq 1$;

Fitting Strategies

- First-Fit: choose the feasible one with the smallest index
- Last-Fit: choose the feasible one with the largest index
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- Worst-Fit: choose the feasible one with the minimal utilization

Suppose that we want to assign a task with utilization equal to 0.1.

First Fit

Best Fit

0.5

Last Fit
Different Fitting Approaches

4: find a processor $m^*$ with $U_{m^*} + \frac{C_i}{T_i} \leq 1$;

Fitting Strategies

- **First-Fit**: choose the feasible one with the smallest index
- **Last-Fit**: choose the feasible one with the largest index
- **Best-Fit**: choose the feasible one with the maximal utilization
- **Worst-Fit**: choose the feasible one with the minimal utilization

Suppose that we want to assign a task with utilization equal to 0.1.

Suppose that we want to assign a task with utilization equal to 0.1.
Algorithm $LUF^+$: How Many Processors?

- Suppose that the processor used by Algorithm $LUF^+$ is $\hat{M} \geq 2$.
- Let $m^*$ be the processor with the minimum utilization.
- By the fitting algorithm, we know that $U_m + U_{m^*} > 1$ and $U_m \geq U_{m^*}$ for all other processors $m$s.
- If $U_{m^*} \leq 0.5$, by $U_m > 1 - U_{m^*}$, we know that

$$\sum_{\tau_i \in T} \frac{C_i}{T_i} \geq U_{m^*} + \sum_{m=1, m \neq m^*}^{\hat{M}} U_m \geq \hat{M} - 1 - (\hat{M} - 2)U_{m^*} = (\hat{M} - 2)(1 - U_{m^*}) + 1 \geq \frac{\hat{M}}{2}.$$ 

- If $U_{m^*} > 0.5$, by $U_m \geq U_{m^*}$, we know that

$$\sum_{\tau_i \in T} \frac{C_i}{T_i} \geq U_{m^*} + \sum_{m=1, m \neq m^*}^{\hat{M}} U_m \geq \frac{\hat{M}}{2}.$$ 

**Theorem**

Algorithm $LUF^+$ is a 2-approximation algorithm.
Algorithm LUF Revisit: Upper and Lower Bounds

- Let $m^*$ be the processor with the maximum utilization among $M$ processors.
- Let $\tau_k$ be the last task that is added to $m^*$.
- Therefore, we know that $U_m \geq U_{m^*} - \frac{C_k}{T_k}$ for any other processor $m$.
- The lower bound of the maximum utilization to map $T$ on $M$ processor is

$$LB \geq \max \left \{ \max_{\tau_i \in T} \frac{C_i}{T_i}, \frac{\sum_{\tau_i \in T} C_i}{M} \right \}$$

$$\Rightarrow U_{m^*} \leq U_m + \frac{C_k}{T_k} \leq \frac{\sum_{m=1}^{M} U_m}{M} + \frac{C_k}{T_k} = \frac{\sum_{\tau_i \in T} C_i}{M} + \frac{C_k}{T_k} \leq 2LB.$$

- Therefore, we reach that

$$\max \left \{ \max_{\tau_i \in T} \frac{C_i}{T_i}, \frac{\sum_{\tau_i \in T} C_i}{M} \right \} = LB \leq U_{m^*} \leq 2LB.$$
Outline

Introduction to Multiprocessor Scheduling

Partitioned Scheduling for Task Sets with Implicit Deadlines

Partitioned Scheduling for Task Sets with Arbitrary Deadlines
Definition and Theorem Recalled

For a task set, we say that the task set is with

- **constrained deadline** when the relative deadline $D_i$ is no more than the period $T_i$, i.e., $D_i \leq T_i$, for every task $\tau_i$, or

- **arbitrary deadline** when the relative deadline $D_i$ could be larger than the period $T_i$ for some task $\tau_i$.

**Theorem**

A task set $T$ of independent, preemptable, periodic tasks can be feasibly scheduled (under EDF) on one processor if and only if

$$\forall t \geq 0, \sum_{i=1}^{n} \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} C_i \leq t.$$
Problem Definition

Partitioned Scheduling

Given a set $T$ of tasks with arbitrary deadlines, the objective is to decide a feasible task assignment onto $M$ processors such that all the tasks meet their timing constraints, where $C_i$ is the execution time of task $\tau_i$ on any processor $m$. 
Define demand bound function $dbf(\tau_i, t)$ as

$$dbf(\tau_i, t) = \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} \quad C_i = \max \left\{ 0, \left\lfloor \frac{t - D_i}{T_i} \right\rfloor + 1 \right\}$$

We need approximation to enforce polynomial-time schedulability test.

$$dbf^*(\tau_i, t) = \begin{cases} 
0 & \text{if } t < D_i \\
(t - D_i/T_i + 1)C_i & \text{otherwise.}
\end{cases}$$

![Graph showing the function $dbf(\tau_i, t)$ over time $t$]
Define demand bound function $dbf(\tau_i, t)$ as

$$dbf(\tau_i, t) = \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} \quad C_i = \max \left\{ 0, \left\lfloor \frac{t - D_i}{T_i} \right\rfloor + 1 \right\} C_i.$$

We need approximation to enforce *polynomial-time* schedulability test.

$$dbf^*(\tau_i, t) = \begin{cases} 0 & \text{if } t < D_i \\ \left( \frac{t-D_i}{T_i} + 1 \right) C_i & \text{otherwise.} \end{cases}$$
Demand Bound Function Revisit for EDF

Define demand bound function \( dbf(\tau_i, t) \) as

\[
dbf(\tau_i, t) = \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\}
\]

\( C_i = \max \left\{ 0, \left\lfloor \frac{t - D_i}{T_i} \right\rfloor + 1 \right\} C_i. \)

We need approximation to enforce polynomial-time schedulability test.

\[
dbf^*(\tau_i, t) = \begin{cases} 
0 & \text{if } t < D_i \\
\left(\frac{t-D_i}{T_i} + 1\right)C_i & \text{otherwise}.
\end{cases}
\]

\[
dbf(\tau_i, t) \leq dbf^*(\tau_i, t) \leq 2dbf(\tau_i, t)
\]
Deadline-Monotonic Partition (Shortest Relative-Deadline First)

**Input:** \( T, M \);
1. re-index (sort) tasks such that \( D_i \leq D_j \) for \( i < j \);
2. \( T_i \leftarrow \emptyset, U_i \leftarrow 0, \forall m = 1, 2, \ldots, M \);
3. for \( i = 1 \) to \( N \), where \( N = |T| \) do

   4. for \( m = 1 \) to \( M \) do

      5. if \( C_i T_i + \sum_{\tau_j \in T_m} C_j T_j \leq 1 \) and \( C_i + \sum_{\tau_j \in T_m} \text{dbf}^* (\tau_j, D_i) \leq D_i \) then

         6. assign task \( \tau_i \) onto processor \( m \) and \( T_m \leftarrow T_m \cup \{ \tau_i \} \);

         7. break;

      else

         8. if \( \tau_i \) is not assigned

            9. return "The task assignment fails";

   10. return feasible task assignment \( T_1, T_2, \ldots, T_M \);
Deadline-Monotonic Partition (Shortest Relative-Deadline First)

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3: for $i = 1$ to $N$, where $N = |T|$ do
4: for $m = 1$ to $M$ do
5: if $\frac{C_i}{T_i} + \sum_{\tau_j \in T_m} \frac{C_j}{T_j} \leq 1$ and $C_i + \sum_{\tau_j \in T_m} dbf^*(\tau_j, D_i) \leq D_i$ then
6: assign task $\tau_i$ onto processor $m$ and $T_m \leftarrow T_m \cup \{\tau_i\}$;
7: break;
8: if $\tau_i$ is not assigned then
9: return "The task assignment fails";
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Deadline-Monotonic Partition (Shortest Relative-Deadline First)

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         6. assign task $\tau_i$ onto processor $m$ and $T_m \leftarrow T_m \cup \{\tau_i\}$;
         7. break;
      8. if $\tau_i$ is not assigned then
         9. return "The task assignment fails";
   10. return feasible task assignment $T_1, T_2, \ldots, T_M$;
Feasibility

**Theorem**

If the tasks are partitioned successfully by using Deadline-Monotonic Partition, EDF can feasibly schedule the tasks.

**Proof**

During the iteration, in which $\tau_i$ is decided to be assigned onto processor $m$, suppose that $T'_m$ is the task set $T_m$ before assigning $\tau_i$ to processor $m$.

- Let’s prove by contradiction by assuming that $\tau_i$ misses its deadline, in which the response time $t_f > D_i$.
- Therefore, there exists $t_f > D_i$ such that $\sum_{\tau_j \in T_m} dbf(\tau_j, t_f) > t_f$.
- By definition, $dbf^*(\tau_j, t) \geq dbf(\tau_j, t) \Rightarrow \sum_{\tau_j \in T_m} dbf^*(\tau_j, t_f) > t_f$.
- By Deadline Monotonic Partition, $D_j \leq D_i$ for any $\tau_j \in T'_m$, and

$$dbf^*(\tau_j, t_f) = C_j(1 + \frac{t_f - D_j}{T_j}) = dbf^*(\tau_j, D_i) + (t_f - D_i) \frac{C_j}{T_j}$$
Proof (cont.)

When $\tau_i$ is assigned on processor $m$, it must be $C_i/T_i + \sum_{\tau_j \in T'_m} C_j/T_j \leq 1$ and $C_i + \sum_{\tau_j \in T'_m} d bf^*(\tau_j, D_i) \leq D_i$.

\[
t_f < \sum_{\tau_j \in T_m} d bf^*(\tau_j, t_f) = \sum_{\tau_j \in T_m} d bf^*(\tau_j, D_i) + (t_f - D_i) \frac{C_j}{T_j}
\]

\[
= \left( C_i + \sum_{\tau_j \in T'_m} d bf^*(\tau_j, D_i) \right) + (t_f - D_i) \left( \frac{C_i}{T_i} + \sum_{\tau_j \in T'_m} \frac{C_j}{T_j} \right)
\]

\[
\leq D_i + (t_f - D_i) \left( \frac{C_i}{T_i} + \sum_{\tau_j \in T'_m} \frac{C_j}{T_j} \right)
\]

\[
\Rightarrow t_f - D_i < (t_f - D_i) \left( \frac{C_i}{T_i} + \sum_{\tau_j \in T'_m} \frac{C_j}{T_j} \right) \Rightarrow 1 < \left( \frac{C_i}{T_i} + \sum_{\tau_j \in T'_m} \frac{C_j}{T_j} \right)
\]
When Is Deadline-Monotonic Partition Always Successful?

Define that

- $\delta_{\text{max}}$ is the maximum density, i.e., $\max_{\tau_i \in T} \frac{C_i}{D_i}$.
- $\mu_{\text{max}}$ is the maximum utilization, i.e., $\max_{\tau_i \in T} \frac{C_i}{T_i}$.
- $\delta_{\text{max}}$ and $\mu_{\text{max}}$ are both less than or equal to 1.
- $\delta_{\text{sum}}$ is the maximum total dbf density, i.e., $\max_{t > 0} \sum_{\tau_i \in T} \frac{\text{dbf}(\tau_i, t)}{t}$.
- $\mu_{\text{sum}}$ is the total utilization, i.e., $\sum_{\tau_i \in T} \frac{C_i}{T_i}$.

**Theorem**

Any sporadic task set is successfully scheduled by Deadline-Monotonic Partition on $M$ identical processors, when

$$M \geq \frac{2\delta_{\text{sum}} - \delta_{\text{max}}}{1 - \delta_{\text{max}}} + \frac{\mu_{\text{sum}} - \mu_{\text{max}}}{1 - \mu_{\text{max}}}.$$
Proof of Schedulability

We prove by contradiction. Suppose that $\tau_i$ is not able to be assigned on any processor by Deadline-Monotonic Partition.

- Either $\frac{C_i}{T_i} + \sum_{\tau_j \in T'_m} \frac{C_j}{T_j} > 1$ or $C_i + \sum_{\tau_j \in T'_m} dbf^*(\tau_j, D_i) > D_i$.
- Suppose that among $M$ processors, there are $M_1$ processors, denoted by set $M_1$, with $C_i + \sum_{\tau_j \in T'_m} dbf^*(\tau_j, D_i) > D_i$.
- Therefore, by summing the inequalities together, we have

$$M_1 C_i + \sum_{\tau_j \in T'_m \text{ and } m \in M_1} dbf^*(\tau_j, D_i) > M_1 D_i.$$ 

$$\Rightarrow \sum_{\tau_j \in T \backslash \{\tau_i\}} 2dbf(\tau_j, D_i) > M_1 (D_i - C_i)$$

$$\Rightarrow \sum_{\tau_j \in T} 2dbf(\tau_j, D_i) > M_1 (D_i - C_i) + C_i \Rightarrow 2\delta_{\text{sum}} > M_1 \frac{D_i - C_i}{D_i} + \frac{C_i}{D_i}$$

- By above, we know that $M_1 < \frac{2\delta_{\text{sum}} - \frac{C_i}{D_i}}{1 - \frac{C_i}{D_i}}$. 
Proof of Schedulability

- \( M_2 = M - M_1 \) processors are purely with \( \frac{C_i}{T_i} + \sum_{\tau_j \in T'} \frac{C_j}{T_j} > 1 \).

- Similarly, \( M_2 < \frac{\mu \text{sum} - \frac{C_i}{T_i}}{1 - \frac{C_i}{T_i}} \).

- Now, it is time to show that \( M < \frac{2\delta \text{sum} - \delta \text{max}}{1 - \delta \text{max}} + \frac{\mu \text{sum} - \mu \text{max}}{1 - \mu \text{max}} \).

- Let’s now consider 4 cases:
  - \( \delta \text{sum} \leq \frac{1}{2} \) and \( \mu \text{sum} \leq 1 \): Both conditions in Step 5 will be successful. (prove by yourself.)
  - \( \delta \text{sum} \leq \frac{1}{2} \) and \( \mu \text{sum} > 1 \): logically impossible, as by definition, \( \delta \text{sum} \geq \mu \text{sum} \).
  - \( \delta \text{sum} > \frac{1}{2} \) and \( \mu \text{sum} \leq 1 \): \( M_2 \) is always 0, and
    \[
    M = M_1 < \frac{2\delta \text{sum} - \frac{C_i}{D_i}}{1 - \frac{C_i}{D_i}} \leq \frac{2\delta \text{sum} - \delta \text{max}}{1 - \delta \text{max}}.
    \]
  - \( \delta \text{sum} > \frac{1}{2} \) and \( \mu \text{sum} > 1 \): Clearly,
    \[
    M = M_1 + M_2 < \frac{2\delta \text{sum} - \delta \text{max}}{1 - \delta \text{max}} + \frac{\mu \text{sum} - \mu \text{max}}{1 - \mu \text{max}}.
    \]
Resource Augmentation

Theorem

If a sporadic task set is schedulable on $M$ identical processors, Deadline-Monotonic Partition will successfully partition this task set upon a platform comprised of $M$ processors that are each $(4 - \frac{2}{M})$ times as fast as the original.

Proof

The necessary condition to be schedulable on $M$ identical processors is

$$\delta_{\text{max}} \leq 1, \mu_{\text{max}} \leq 1, \mu_{\text{sum}} \leq M, \text{ and } \delta_{\text{sum}} \leq M.$$ 

If speeding up by $\frac{1}{\gamma}$ satisfies $M \geq \frac{2\delta_{\text{sum}} - \delta_{\text{max}}}{1 - \delta_{\text{max}}} + \frac{\mu_{\text{sum}} - \mu_{\text{max}}}{1 - \mu_{\text{max}}}$, it is feasible by applying Deadline-Monotonic Partition. Therefore,

$$\frac{2\delta_{\text{sum}} - \delta_{\text{max}}}{1 - \delta_{\text{max}}} + \frac{\mu_{\text{sum}} - \mu_{\text{max}}}{1 - \mu_{\text{max}}} \leq \frac{2M\gamma - \gamma}{1 - \gamma} + \frac{M\gamma - \gamma}{1 - \gamma} = \frac{3M\gamma - 2\gamma}{1 - \gamma}$$

If $M \geq \frac{3M\gamma - 2\gamma}{1 - \gamma}$, the schedulability is enforced. \( \Rightarrow 4 - \frac{2}{M} \leq \frac{1}{\gamma}. \)
Deadline-Monotonic Partition for Constrained Deadlines

**Theorem**

Any sporadic task set with constrained deadlines is successfully scheduled by Deadline-Monotonic Partition on $M$ identical processors, when

$$M \geq \frac{2\delta_{\text{sum}} - \delta_{\text{max}}}{1 - \delta_{\text{max}}}.$$  

**Theorem**

If a sporadic task set with constrained deadlines is schedulable on $M$ identical processors, Deadline-Monotonic Partition will successfully partition this task set upon a platform comprised of $M$ processors that are each $(3 - \frac{1}{M})$ times as fast as the original.

Main difference: Condition $\frac{C_i}{T_i} + \sum_{\tau_j \in T_m} \frac{C_j}{T_j} \leq 1$ in Step 5 is always enforced when $C_i + \sum_{\tau_j \in T_m} \text{dbf}^*(\tau_j, D_i) \leq D_i$ holds. ($\Rightarrow M_2$ is always 0).
Feasibility

Theorem

[Fisher and Baruah, RTSS 2005] The resource augmentation factor for Deadline-Monotonic Partition has

- a $4 - \frac{2}{M}$ resource augmentation factor for tasks with arbitrary deadlines
- a $3 - \frac{1}{M}$ resource augmentation factor for tasks with constrained deadlines
Feasibility

Theorem

[Fisher and Baruah, RTSS 2005] The resource augmentation factor for Deadline-Monotonic Partition has

- a $4 - \frac{2}{M}$ resource augmentation factor for tasks with arbitrary deadlines
- a $3 - \frac{1}{M}$ resource augmentation factor for tasks with constrained deadlines

Theorem

[Chen and Chakraborty, RTSS 2011] The Deadline-Monotonic Partition has

- a $3 - \frac{1}{M}$ resource augmentation factor for tasks with arbitrary deadlines
- a \( \frac{3e - 1}{e} - \frac{1}{M} \approx 2.6322 - \frac{1}{M} \) resource augmentation factor for tasks with constrained deadlines