

---

# Resource Augmentation

Prof. Dr. Jian-Jia Chen

**LS 12, TU Dortmund**

28 April 2015

# Schedulability Condition for Rate Monotonic

The time-demand function  $W_i(t)$  of the task  $\tau_i$  is defined as follows:

$$W_i(t) = C_i + \sum_{j=1}^{i-1} \left\lceil \frac{t}{T_j} \right\rceil C_j.$$

## Theorem

A system  $\mathbf{T}$  of periodic, independent, preemptable tasks is schedulable on one processor by rate monotonic scheduling if

$$\forall \tau_i \in \mathbf{T} \exists t \text{ with } 0 < t \leq D_i \text{ and } W_i(t) \leq t.$$

# Schedulability Condition for Rate Monotonic

The time-demand function  $W_i(t)$  of the task  $\tau_i$  is defined as follows:

$$W_i(t) = C_i + \sum_{j=1}^{i-1} \left\lceil \frac{t}{T_j} \right\rceil C_j.$$

## Theorem

A system  $\mathbf{T}$  of periodic, independent, preemptable tasks is schedulable on one processor by rate monotonic scheduling if

$$\forall \tau_i \in \mathbf{T} \exists t \text{ with } 0 < t \leq D_i \text{ and } W_i(t) \leq t.$$

## Theorem

Eisenbrand and Rothvoss [RTSS 2008]: Fixed-Priority Real-Time Scheduling: Response Time Computation Is  $\mathcal{NP}$ -Hard

# Schedulability Conditions for EDF Scheduling

## Theorem

A task set  $\mathbf{T}$  of independent, preemptable, periodic tasks with relative deadlines equal to or less than their periods can be feasibly scheduled (under EDF) on one processor if and only if

$$\forall t \geq 0, \sum_{i=1}^n dbf(\tau_i, t) = \sum_{i=1}^n \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor C_i \leq t,$$

where  $dbf(\tau_i, t) = \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor C_i$  is the definition of the demand bound function of task  $\tau_i$  at time  $t$ .

# Schedulability Conditions for EDF Scheduling

## Theorem

A task set  $\mathbf{T}$  of independent, preemptable, periodic tasks with relative deadlines equal to or less than their periods can be feasibly scheduled (under EDF) on one processor if and only if

$$\forall t \geq 0, \sum_{i=1}^n dbf(\tau_i, t) = \sum_{i=1}^n \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor C_i \leq t,$$

where  $dbf(\tau_i, t) = \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor C_i$  is the definition of the demand bound function of task  $\tau_i$  at time  $t$ .

## Theorem

Eisenbrand and Rothvoss [SODA 2010]: testing EDF schedulability of such a task set is (weakly)  $\text{co}\mathcal{NP}$ -hard. That is, deciding whether a task set is not schedulable by EDF is (weakly)  $\mathcal{NP}$ -hard.

# Schedulability

---

- The issue for uniprocessor scheduling is how to analyze the **schedulability**.
  - EDF is optimal
  - DM is optimal for fixed-priority scheduling when  $D_i \leq T_i$
  - Ausley's iterative approach (1992) can also be applied for fixed-priority scheduling when  $D_i > T_i$
- As verifying the schedulability is  $\mathcal{NP}$ -hard or  $\text{co}\mathcal{NP}$ -hard, there does not exist any polynomial-time algorithm for schedulability tests unless  $\mathcal{P} = \mathcal{NP}$ .

# Schedulability

---

- The issue for uniprocessor scheduling is how to analyze the **schedulability**.
  - EDF is optimal
  - DM is optimal for fixed-priority scheduling when  $D_i \leq T_i$
  - Ausley's iterative approach (1992) can also be applied for fixed-priority scheduling when  $D_i > T_i$
- As verifying the schedulability is  $\mathcal{NP}$ -hard or  $\text{co}\mathcal{NP}$ -hard, there does not exist any polynomial-time algorithm for schedulability tests unless  $\mathcal{P} = \mathcal{NP}$ .
- Approximations are possible, but what do we approximate when only binary decisions (Yes or No) have to be made?
  - Answers like probabilistic guarantee are unlikely preferred, e.g., the task set is 99% schedulable.
  - Deadline relaxation: requires modifications of task specification
  - Period relaxation: requires modifications of task specification
  - Resource augmentation by **speeding up**: a faster platform
  - Resource augmentation by **allocating more processors**: a better platform

# Schedulability

---

- The issue for uniprocessor scheduling is how to analyze the **schedulability**.
  - EDF is optimal
  - DM is optimal for fixed-priority scheduling when  $D_i \leq T_i$
  - Ausley's iterative approach (1992) can also be applied for fixed-priority scheduling when  $D_i > T_i$
- As verifying the schedulability is  $\mathcal{NP}$ -hard or  $\text{co}\mathcal{NP}$ -hard, there does not exist any polynomial-time algorithm for schedulability tests unless  $\mathcal{P} = \mathcal{NP}$ .
- Approximations are possible, but what do we approximate when only binary decisions (Yes or No) have to be made?
  - Answers like probabilistic guarantee are unlikely preferred, e.g., the task set is 99% schedulable.
  - Deadline relaxation: requires modifications of task specification
  - Period relaxation: requires modifications of task specification
  - Resource augmentation by **speeding up**: a faster platform
  - Resource augmentation by allocating more processors: a better



# Resource Augmentation

---

For an algorithm  $A$  with a resource augmentation factor  $\rho$ , it guarantees that



if the task set (system) is schedulable (feasible), Algorithm  $A$  will also return a schedulable (feasible) answer when speeding up the system by a factor  $\rho$ , or

# Resource Augmentation

---

For an algorithm  $A$  with a resource augmentation factor  $\rho$ , it guarantees that



if the task set (system) is schedulable (feasible), Algorithm  $A$  will also return a schedulable (feasible) answer when speeding up the system by a factor  $\rho$ , or



if Algorithm  $A$  does not return a schedulable (feasible) answer, the system is also unschedulable (infeasible) when slowing down by a factor  $\rho$ .

# Schedulability by Least Utilization Bound

---

Algorithm: Given  $n$  periodic tasks with relative deadline equal to the period

- If the total utilization is less than  $n(2^{\frac{1}{n}} - 1)$ , the task set is schedulable;
- otherwise, the task set is **probably** not schedulable.

# Schedulability by Least Utilization Bound

---

Algorithm: Given  $n$  periodic tasks with relative deadline equal to the period

- If the total utilization is less than  $n(2^{\frac{1}{n}} - 1)$ , the task set is schedulable;
- otherwise, the task set is **probably** not schedulable.

The algorithm has resource augmentation factor  $\frac{1}{0.693}$  (or  $\frac{1}{\ln 2}$ ) to decide whether a task set is schedulable by the rate monotonic scheduling algorithm.

# Schedulability by Least Utilization Bound

---

Algorithm: Given  $n$  periodic tasks with relative deadline equal to the period

- If the total utilization is less than  $n(2^{\frac{1}{n}} - 1)$ , the task set is schedulable;
- otherwise, the task set is **probably** not schedulable.

The algorithm has resource augmentation factor  $\frac{1}{0.693}$  (or  $\frac{1}{\ln 2}$ ) to decide whether a task set is schedulable by the rate monotonic scheduling algorithm.

- The resource augmentation factor analysis is tight
  - $n$  jobs with the same parameters  $C = (2^{\frac{1}{n}} - 1) + \epsilon$ ,  $D = P = 1$  where  $\epsilon > 0$  and  $\epsilon \rightarrow^+ 0$ .
  - The task set is schedulable, but the above testing algorithm says that it is probably not schedulable.

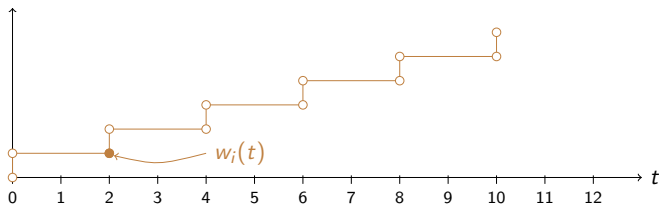
# Time Demand Function Revisit for RM/DM

Let  $w_i(t)$  of the task  $\tau_i$  be defined as follows:

$$w_i(t) = \left\lceil \frac{t}{T_i} \right\rceil C_i.$$

We need approximation to enforce a *polynomial-time* schedulability test.

$$w_i^*(t) = C_i + \frac{t}{T_i} C_i.$$



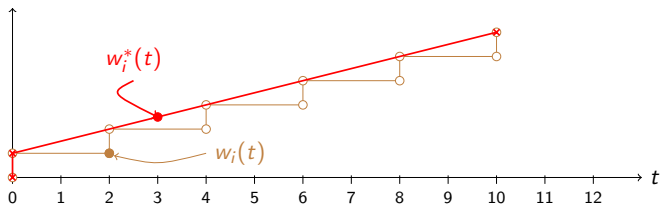
# Time Demand Function Revisit for RM/DM

Let  $w_i(t)$  of the task  $\tau_i$  be defined as follows:

$$w_i(t) = \left\lceil \frac{t}{T_i} \right\rceil C_i.$$

We need approximation to enforce a *polynomial-time* schedulability test.

$$w_i^*(t) = C_i + \frac{t}{T_i} C_i.$$



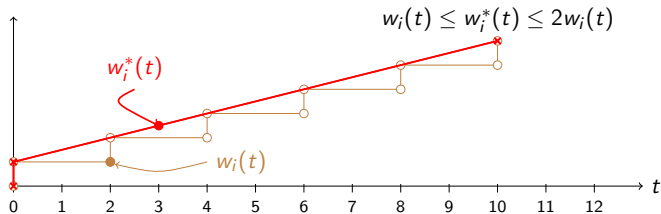
# Time Demand Function Revisit for RM/DM

Let  $w_i(t)$  of the task  $\tau_i$  be defined as follows:

$$w_i(t) = \left\lceil \frac{t}{T_i} \right\rceil C_i.$$

We need approximation to enforce a *polynomial-time* schedulability test.

$$w_i^*(t) = C_i + \frac{t}{T_i} C_i.$$





# Resource Augmentation

The approximated time-demand function  $W_i^*(t)$  of  $\tau_i$  is defined as follows:

$$W_i^*(t) = C_i + \sum_{j=1}^{i-1} w_j^*(t).$$

- If  $W_i^*(t) \leq t$ , then  $W_i(t) \leq t$ .
- If  $W_i^*(t) > t$ , then  $W_i(t) > 0.5t$ .

## Theorem

[Fisher and Baruah, 2005] A system  $\mathbf{T}$  of periodic, independent, preemptable tasks is schedulable on one processor by RM/DM if

$$\forall \tau_i \in \mathbf{T} \exists t \text{ with } 0 < t \leq D_i \text{ and } W_i^*(t) \leq t.$$

Otherwise, the system is not schedulable when slowing down by a factor 2 (i.e., running at 0.5 of the original speed).

# Resource Augmentation

---

The approximated time-demand function  $W_i^*(t)$  of  $\tau_i$  is defined as follows:

$$W_i^*(t) = C_i + \sum_{j=1}^{i-1} w_j^*(t).$$

- If  $W_i^*(t) \leq t$ , then  $W_i(t) \leq t$ .
- If  $W_i^*(t) > t$ , then  $W_i(t) > 0.5t$ .

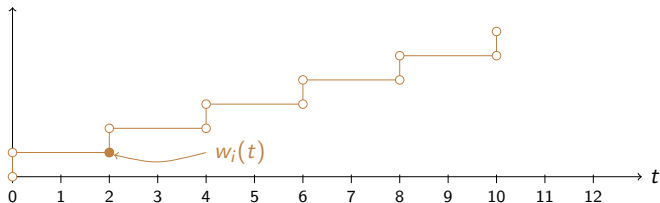
The analysis is tight by considering the following example:

- A task with period  $P = D = 1$  and  $C = 0.5 + \epsilon$ .
- Since  $(0.5 + \epsilon)(1 + x) > x$  for all  $x \geq 0$  and  $\epsilon > 0$ , the above test does not succeed.
- The system is still schedulable if it is slowed down to run at  $0.5 + \epsilon$  of the original speed.

# Time Demand Function Revisit for RM/DM

Given a precision factor  $\delta$ , we can approximation  $\lceil \frac{t}{T_j} \rceil$  by  $w_j'(t)$

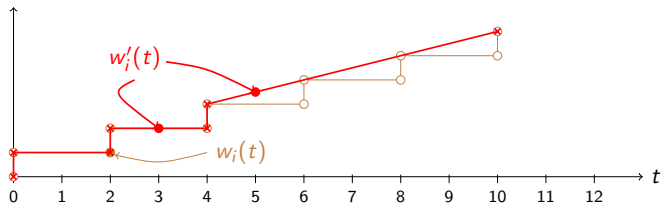
$$w_j'(t) = \begin{cases} \lceil \frac{t}{T_j} \rceil C_j & \text{if } t \leq (\lceil \frac{1}{\delta} \rceil - 2) T_j \\ (1 + \frac{t}{T_j}) C_j & \text{if } t > (\lceil \frac{1}{\delta} \rceil - 2) T_j \end{cases}$$



# Time Demand Function Revisit for RM/DM

Given a precision factor  $\delta$ , we can approximation  $\left\lceil \frac{t}{T_j} \right\rceil$  by  $w_j'(t)$

$$w_j'(t) = \begin{cases} \left\lceil \frac{t}{T_j} \right\rceil C_j & \text{if } t \leq (\left\lceil \frac{1}{\delta} \right\rceil - 2) T_j \\ (1 + \frac{t}{T_j}) C_j & \text{if } t > (\left\lceil \frac{1}{\delta} \right\rceil - 2) T_j \end{cases}$$



# Resource Augmentation

The approximated time-demand function  $W'_i(t)$  of  $\tau_i$  is defined as follows:

$$W'_i(t) = C_i + \sum_{j=1}^{i-1} w'_j(t).$$

- If  $W'_i(t) \leq t$ , then  $W_i(t) \leq t$ .
- If  $W'_i(t) > t$ , then  $W_i(t) > (1 - \frac{1}{\lceil \frac{1}{\delta} \rceil})t$ .

## Theorem

[Fisher and Baruah, 2005] A system  $\mathbf{T}$  of periodic, independent, pre-emptable tasks is schedulable on one processor by RM/DM if

$$\forall \tau_i \in \mathbf{T} \exists t \text{ with } 0 < t \leq D_i \text{ and } W'_i(t) \leq t.$$

Otherwise, the system is not schedulable when slowing down to run at speed  $(1 - \delta)$  of the original speed.

# Exercise

---

## Exercise

Please provide pseudo code and analyze the complexity and resource augmentation factor so that

- the algorithm runs in polynomial time with respect to  $\frac{1}{\delta}$  and the number of tasks, and
- the resource augmentation factor is  $\frac{1}{1-\delta}$ .

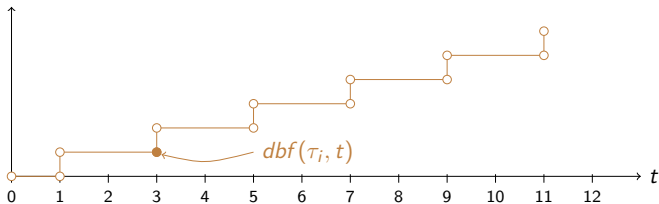
# Demand Bound Function Revisit for EDF

Define demand bound function  $dbf(\tau_i, t)$  as

$$dbf(\tau_i, t) = \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} C_i = \max \left\{ 0, \left\lfloor \frac{t - D_i}{T_i} \right\rfloor + 1 \right\} C_i.$$

We need approximation to enforce a *polynomial-time* schedulability test.

$$dbf^*(\tau_i, t) = \begin{cases} 0 & \text{if } t < D_i \\ \left( \frac{t - D_i}{T_i} + 1 \right) C_i & \text{otherwise.} \end{cases}$$



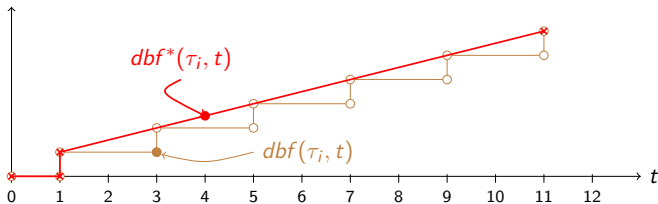
# Demand Bound Function Revisit for EDF

Define demand bound function  $dbf(\tau_i, t)$  as

$$dbf(\tau_i, t) = \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} C_i = \max \left\{ 0, \left\lfloor \frac{t - D_i}{T_i} \right\rfloor + 1 \right\} C_i.$$

We need approximation to enforce a *polynomial-time* schedulability test.

$$dbf^*(\tau_i, t) = \begin{cases} 0 & \text{if } t < D_i \\ \left( \frac{t - D_i}{T_i} + 1 \right) C_i & \text{otherwise.} \end{cases}$$





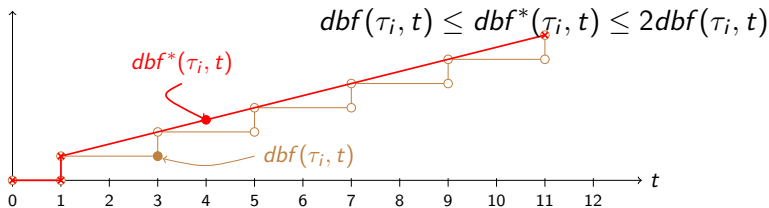
# Demand Bound Function Revisit for EDF

Define demand bound function  $dbf(\tau_i, t)$  as

$$dbf(\tau_i, t) = \max \left\{ 0, \left\lfloor \frac{t + T_i - D_i}{T_i} \right\rfloor \right\} C_i = \max \left\{ 0, \left\lfloor \frac{t - D_i}{T_i} \right\rfloor + 1 \right\} C_i.$$

We need approximation to enforce a *polynomial-time* schedulability test.

$$dbf^*(\tau_i, t) = \begin{cases} 0 & \text{if } t < D_i \\ \left( \frac{t - D_i}{T_i} + 1 \right) C_i & \text{otherwise.} \end{cases}$$



# Resource Augmentation by EDF

---

- If  $\sum_{i=1}^n dbf^*(\tau_i, t) \leq t$ , then  $\sum_{i=1}^n dbf(\tau_i, t) \leq t$ .
- If  $\sum_{i=1}^n dbf^*(\tau_i, t) > t$ , then  $\sum_{i=1}^n dbf(\tau_i, t) > 0.5t$ .

With similar strategy, we can prove that such an approach has a resource augmentation factor 2.

- For all  $t$ , if  $\sum_{i=1}^n dbf^*(\tau_i, t) \leq t$ , then it is schedulable by EDF;
- otherwise, it is probably not schedulable.

# Resource Augmentation by EDF

---

- If  $\sum_{i=1}^n dbf^*(\tau_i, t) \leq t$ , then  $\sum_{i=1}^n dbf(\tau_i, t) \leq t$ .
- If  $\sum_{i=1}^n dbf^*(\tau_i, t) > t$ , then  $\sum_{i=1}^n dbf(\tau_i, t) > 0.5t$ .

With similar strategy, we can prove that such an approach has a resource augmentation factor 2.

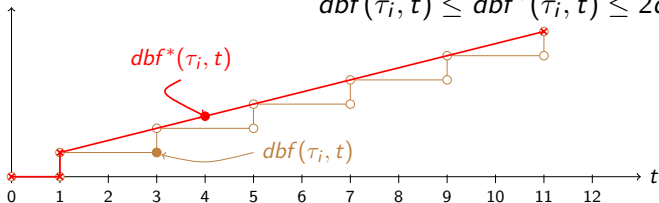
- For all  $t$ , if  $\sum_{i=1}^n dbf^*(\tau_i, t) \leq t$ , then it is schedulable by EDF;
- otherwise, it is probably not schedulable.

Similarly, we can also extend to approximate with a given error tolerate parameter  $\delta$ . [Albers and Slomka, 2004]

# Is the Approximation for EDF Tight?

$$dbf^*(\tau_i, t) = \begin{cases} 0 & \text{if } t < D_i \\ (\frac{t-D_i}{T_i} + 1)C_i & \text{otherwise.} \end{cases}$$

$$dbf(\tau_i, t) \leq dbf^*(\tau_i, t) \leq 2dbf(\tau_i, t)$$



- Not really, when  $t$  is very close to  $t + D_i$ , we can find a **sharp** increase of the demand bound function.
- Even though a factor 2 is tight to bound  $dbf$  and  $dbf^*$ , it is not tight for resource augmentation even for a uniprocessor system.

# Resource Augmentation for EDF

## Theorem

Chen and Chakraborty [RTSS 2011]

- There exists a set of input instances such that the resource augmentation factor for one-step approximation of DBF is 1.5.
- There resource augmentation factor for one-step approximation of DBF is at most  $\frac{2e-1}{e} \approx 1.6322$ .

Proofs and details are omitted.